

Refund the Credit Meeting Notes
8/12/09

- I. Welcome and Introductions
 - a. Amy thanked Val for meeting space
 - b. Amy and Ericka thanked ACS for their work

- II. Legislative Update
 - a. Updated group on legislative meetings held since last meeting.
 - b. Shared responses of legislators esp. regarding refundability and paying for credits.
 - c. David talked about possible options for funding. Repeal of \$20 credit would yield \$174 million. But could prove problematic in other areas.
 - i. Susan and David will work on a funding piece together for a discussion on revenue options at September meeting.
 - d. Corrections bill is a possibility, but there are different thoughts on that.

- III. Materials Update
 - a. Need to re-title legislative profiles so they don't look like they come from legislators.
 - i. Ericka will be responsible for those changes.
 - b. The groups discussed changing the occupations listed on the grid. The group agreed that firefighter would be replaced with a service worker.
 - i. David will be responsible for those changes.

- IV. Outreach Update
 - a. Susan reported that both HSAN and COOP will take up endorsing at their September meetings.
 - b. Joan Fluharty has gotten commitments from the Central Ohio Labor Council, Greater Columbus Jobs with Justice, United Food and Commercial Workers, and SEIU Local 1 (janitors).
 - c. Valerie has been working with Margaret Hulbert to gain support from United Ways across the state. The Financial Stability Results committee of United Way for Central Ohio has endorsed which means Valerie can now talk to United Way agencies. She has also talked with Steve Hyde at Nationwide who is very supportive.
 - d. David has secured the Cleveland Tenants Organization and is waiting for COHHIO.
 - e. Mike Smalz secured Ohio Partners for Affordable Energy and is talking with Appalachian Peace and Justice as well as Ohio NOW Education Legal Fund. His own organization will also endorse.
 - f. Michel Coconis suggested reaching out to RESULTS, Ohio NOW and universities. She will start making those enquiries.
 - g. Peg Burns of The Ohio Council will take the issue to her board this Friday (8/14/09).

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- V. Fundraising
 - a. Amy talked through fundraising proposals we have out.
 - b. Susan Ackerman, Ginny Pasha and Lisa Hamler-Fugitt agreed to serve on a fundraising committee.

 - VI. Miscellaneous
 - a. Next meeting scheduled for Sept. 8 at 12:30 at United Way of Central Ohio.
 - b. PMO is working with the Corporation For Enterprise Development
 - c. We need to create a piece on what working families need that discusses how to help people get and keep their refund.

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